

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT, CHANCERY DIVISION

IN THE MATTER OF THE POSSESSION §
AND CONTROL OF THE COMMISSIONER §
OF BANKS AND REAL ESTATE OF § Cause No. 00CH05905
INDEPENDENT TRUST CORPORATION §
a/k/a INTRUST, an Illinois corporate §
fiduciary §

**NOTICE OF FILING OF MOTION FOR SETTING OF
HEARING AND DIRECTING METHOD OF NOTICE ON APPROVAL
OF PURCHASE AND ASSUMPTION TRANSACTION, WITH REQUEST TO
APPROVE BREAK UP FEE/OVERBID PROTECTION, AND HEARING THEREON**

TO: THE PARTIES ON ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that on November 3, 2000 at 11:00 a.m., or soon thereafter as counsel may be heard, the Receiver shall appear before the Honorable Sidney A. Jones III, or any judge sitting in his stead, in the courtroom at Room 2301, at the Richard J. Daley Center, 50 W. Washington Street, Chicago, Illinois 60602, and shall then and there present a Motion for Setting of Hearing and Directing Method of Notice on Approval of Purchase and Assumption Transaction, With Request to Approve Break-Up Fee/Overbid Protection, a copy of which has been filed with the Court and is available on the Intrust website at www.intrust.com.

Dated: October 31, 2000

Respectfully submitted,

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CERTIFICATE OF SERVICE

The undersigned attorney hereby certifies that on the 31st day of October, 2000, he/she caused a true and correct copy of the foregoing Notice to be sent to all persons on the attached service list by facsimile and by posting a copy on the Intrust website (www.intrust.com).

Amy C. Andrews